

Katariina Torvinen Tutkimuspäällikkö, VTT Rovaniemi 14.03.2023

### VTT – beyond the obvious

VTT is a visionary research, development and innovation partner and one of the leading research organisations in Europe.

Our role is to promote the utilisation and commercialisation of research and technology in business and society. Through science and technology, we turn global challenges into sustainable solutions for business and society in a responsible way.

## **254 M€**

turnover and other operating income

#### 2,093 employees

**45%** 

of the net turnover from abroad 32%

a doctorate or a licentiate's degree

Establishmen year

1942

Steered by Ministry of Economic Affairs and Employment

#### OUR PURPOSE

We bring together people, business, science and technology, TO SOLVE THE WORLD'S BIGGEST CHALLENGES, creating sustainable growth, jobs and wellbeing.

### VTT

# Key forces reshaping the forest industry landscape

- EU legislation: regulation should identify and support introduction of new sustainable bio-based products
- **Trends**: population growth, digitalization, urbanisation, living standards
- Demand growth: packaging, textiles, energy storage, construction, health innovations --- circular and durable material solutions!
- **Challenge:** climate change, biodiversity, resource efficiency, recilience
- Solutions: minimizing carbon footprint, circular solutions, alternative sustainable products, zero emission processes, utilizing wood residuals for material solutions
- Business drivers: delivering renewable and responsible solutions with new value chains



**Source:** Arasto, Antti; Koljonen, Tiina; Similä Lassi (eds.). 2018. Wealth from bioeconomy - Integrated bioeconomy and low carbon economy futures for Finland, VTT Technical Research Centre of Finland Ltd. *Disclaimer*: Other versions of this graph are incorrect

#### Metsäteollisuuden tuotanto ja vienti 2022

Kemiallinen metsäteollisuus		Tuotanto	Vienti	Viennin osuus	
		1000 t	1000 t	tuotannosta, %	
Paperi	As	3 050	2 950	96 %	
Kartonki		4 150	4 050	98 %	
Sellu	and a	7 050	3 600	51 %	
Saha- ja levyteollisuus		Tuotanto 1000 m <sup>3</sup>	Vienti 1000 m <sup>3</sup>	Viennin osuus tuotannosta, %	
Sahatavara <sup>*</sup>		11 2000	8 600	77 %	
Vaneri*		1 100	900	81 %	

\*Tuotantomäärä on osittain arvioitu

Havusahatavaran vientiluku sis. havusaha- ja höylätavaran viennin Tuotanto- ja vientimäärät pyöristetty lähimpään 50:een



## Lignocellulosic materials goes beyond plastic replacement: significant carbon handprint benefits

Industrial phase	Scale-up phase	Research phase
<ul> <li>Recyclable low carbon footprint packaging materials</li> <li>Man-made textile fibers</li> <li>3D cellulose foam materials</li> </ul>	<ul> <li>Wearable films and nonwovens</li> <li>Cellulose films for packaging applications</li> <li>Cellulose and lignin-based materials for energy storage devices</li> </ul>	<ul> <li>Functional cellulose films for optical applications</li> <li>Cellulose based detecting elements and electrical components</li> <li>Wearable films and gels for health innovations</li> </ul>
Defend & expand current core business 1-2 years	Foster emerging new business 3-5 years	Seed future businesses 5+ years

Time

Source: Based on McKinsey's growth model

## **Emission free pulping program** - drivers for the industry initiative

To maximize the yield of the available forest resources enabling growth opportunities for industry Reduction of CO2 emissions enabled by burning less biomass Utilizing less fresh water

#### **Emission free pulping program**

- Industry driven program for the renewal of pulping industry

– Program aims to increase wood conversion to products from 50 % to 70 – 80 %

Industrial scale relevance requires a pool of scientists and industry working together internationally

- The target is to minimize burning of biomass and to produce fibres suitable for high volume applications in coming decades.
- There is a lack of research enabling pulp industry to reach emission free processes. Identified research questions are the basis for coming projects with industry steering and guidance.
- Overall sustainability impact and realistic possibilities for industrialization are two key requirements. Incremental fine-tuning of today's processes are not in the focus of the program.

Aim: Emission free pulping at industrial scale

#### Energy 1<sup>st</sup> Fibre Product Forming Enabling to reach carbon zero targets of fiber products



- VTT investment
- Energy savings through the waterless forming
- Modular structure

> 35 companies

Hybrid layering

17/03/2023

Current products e.g. board grades

- Nonwoven webs
- Multi-ply products
- Budget 4+1 M€
- Scheduled start Q4/2024
- ► ~10 M€ project portfolio

### We excel at:

Packaging from biomaterials

Foams

#### Nanocellulose

**Bioplastics** 

**Biocomposites** 

#### **Lignin solutions**

**Cellulose in textiles** 

Recirculation of textiles

**Bark solutions** 

#### NANOCELLULOSE APPLICATIONS AT VARIOUS TRL LEVELS



Viii

## VTT CelluloseFilms: manufacturing process steps available at VTT

Cellulose	Dissolution	Film forming	Washing	Additives	Drying
Raw material and origin Molecular weight Chemistry	Direct dissolution Derivative dissolution Additives Quality	Approach system to VTT CF Feeding of dope Regeneration chemistry and conditions	Removal of dissolution chemicals	Plasticizers Cross-linking agents Functional additives	Film can be rolled as wet Offline or online







## VTT

#### LigniOx technology for lignin-based plasticizers

#### High performance concrete plasticizers

 Higher performance compared to lignosulfonate admixtures and most of the synthetic plasticizers



Substituting petroleum-based polymers with lignin in superplasticizers can lead to a **30% reductions in energy use** and a **50% cut in CO2 emissions.** 

## Replacing fossil-based plastic packaging with wood-based alternative







Can be produced with the same machinery as traditional plastic

100% recyclable 70% less fossilbased carbon dioxide emissions "We chose VTT because we wanted a research partner that excels in the kind of creative product development that we had been engaged in for years."

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Jaakko Kaminen CEO Woodly Oy

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17/3/23

## Walki®Agripap – developing a new, sustainable choice for agriculture





#### **Biodegradable**

organic mulching solution made from natural, biodegradable fibers



No plastic pollution when the used mulch dissolves into the ground



Increased profits thanks to excellent crop yield, weed control and durability "Walki developed this product because, having seen the kind of environmental impact that plastic film can have on the soil, it's clear that there is a need for a more sustainable mulching solution."

Peter Martin Technical Service & Development Director Industrial Packaging Walki

### **Cellulose-based textiles**

#### Sustainable textiles going towards industrial scale



Image source: Spinnova.com

We have created a miracle: a technology that allows textile waste to be used again and again, preserving 100% quality.

Metsä Group and Itochu establish a joint venture that builds an industrial demo plant to produce wood-based textile fibres

Metsäliitto Cooperative | Press Release | 1.10.2018 10:15 EEST







Case: Alternatives for plastics

#### 50+ organizations piloting alternatives for plastics together

VTT has gathered over 52 international companies and organizations together for a co-funded project that pilots new, bio-based and recycled alternatives to plastics.



#### Flagship: FinnCERES

#### Scientists and businesses co-create the new era of biomaterials

FinnCERES is Academy of Finland's flagship project where Aalto University, VTT and companies boosts the world's bioeconomy by developing new bio-based materials.

Finnceres.fi

#### Research Case 1) Towards nature driven wearables

#### Nanocellulose film as a substrate for printed electronics

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Time (s)



# Research Case 2: Lignin hard carbon for green energy storage



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- Electrochemical measurements to verify the performance
- DoE, data analysis, and modelling to quantify process-property-performance dependencies of different lignin raw materials

#### Summary

- Resource sufficiency is a global challenge concerning all businesses
- Increasing the value of wood based materials is a key
- New value chains and actors are needed
- The whole wood need to be used by cascading way
- Durable and long carbon storage material solutions are preferable in terms of sustainability
- Zero emission processes
- A lot of options for Finland!



# beyond the obvious

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